### Visitor Services Volunteer Orientation Hillwood Estate, Museum & Gardens

March 2024

# Training Agenda

- Volunteer Logistics
  - Shifts & Scheduling
  - Volgistics Overview
  - Volgistics Demo
  - Parking & Responding to an Incident
- □ Educational Resources
- □ Reminders
- □ Next steps

# Volunteer Logistics: Shifts & Scheduling Procedures

### **VSV Shifts**



### **Timeframe:**

- □ 4-hour shifts, offered from:
  - 9:30 a.m.-1:30 p.m.
  - 1-5 p.m.
- Serve 2-4 shifts per month equating to approximately 100 service hours annually.



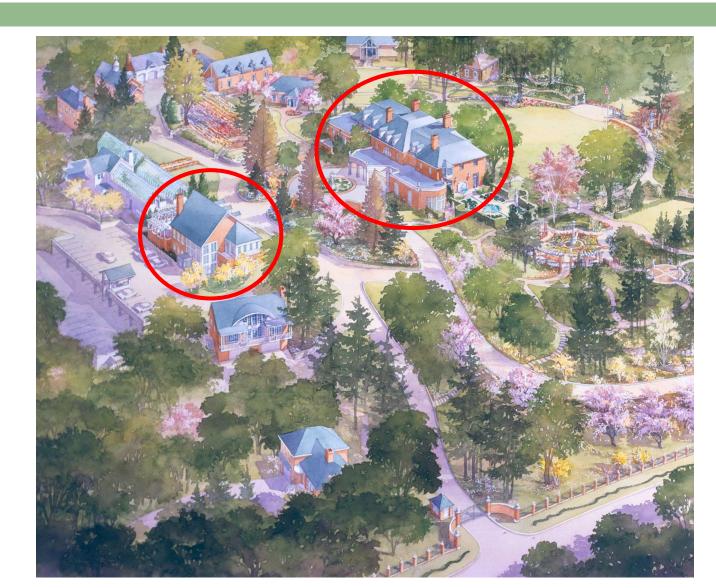
### **Atmosphere:**

□ Work in teams of 4-5 volunteers per shift.



### **Location:**

Split time between the visitor center and mansion.



# Volgistics

Hillwood uses Volgistics, an online volunteer management software, to track and manage volunteer hours, information, and schedules.

### From Home:

- Volunteers can access the online portal to schedule shifts, enter hours, view and print service history, and update profile information.
- Available through a secure online site available from any device.

### From Hillwood:

- Volunteers can record arrival and departure time for a shift and view scheduled shifts and service history.
- Available via iPads located on campus and QR codes.

### Prior to Service



Via **email**, new volunteers receive the following to complete the on-boarding process:

- Volgistics PIN (at Hillwood)
- Volgistics Login Credentials (at home)
- □ Instructions to:
  - Update and complete volunteer profile
  - Schedule volunteer shifts for the coming weeks
  - Email staff with first two scheduled shifts for on-the-job training details
- Orientation resource links and reminders

# Self-Scheduling Procedure

Volunteers begin scheduling shifts about one month in advance. To ensure a fair and balanced system for scheduling shifts, volunteers follow the below procedures:

### **Round 1**



Who: Veteran volunteers assigned to a fixed day/schedule

**When:** Day 1 – 5

### **Round 2**



Who: Volunteers assigned to a floating schedule; shifts may vary week to week

When: Starting Day 6

### Round 3



Who: Open at all volunteers for additional shifts

When: Starting Day 11

Email reminders with Volgistics links are sent for each round

# Volgistics User Guide

- Refer to Volgistics User Guide
- The guide offers detailed instructions for a variety of features in Volgistics, including:
  - Scheduling shifts
  - Canceling shifts
  - Updating your volunteer profile
  - Entering volunteer hours
  - Viewing and printing service history



#### **VOLGISTICS USER GUIDE**

September 2023

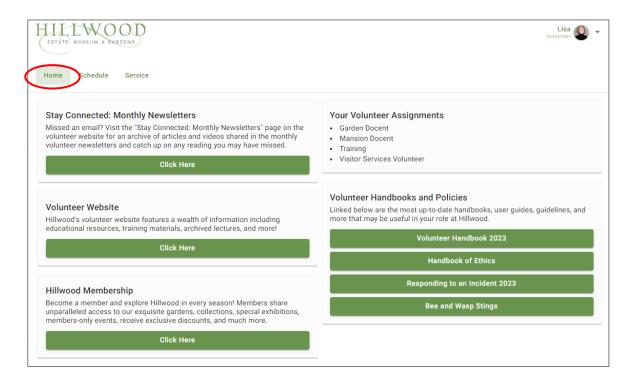
Hillwood uses Volgistics, an online volunteer management software, to track and manage volunteer hours, information, and schedules. This user guide provides detailed instructions on how to schedule volunteer shifts, update profile information, and view and print service hours.

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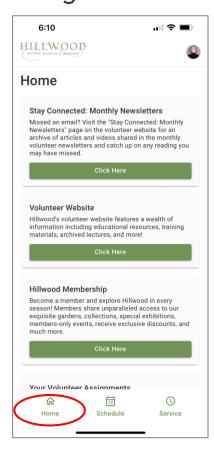
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# Home Page

**Desktop:** Use the tabs located at the top of the screen to navigate to the different sections.



**Mobile:** Use the tabs located at the bottom of the screen to navigate to the different sections.



# Volgistics Demonstration

### **Last-Minute Cancellations**



### **Last-Minute Cancellations**

All cancellations day before or day of, please email volunteers@hillwoodmuseum.org.



### **Urgent Weekend Shift Cancellations**

Day of cancellations for weekend shifts that are urgent, please also call Hillwood Security Control at 202.686.8524

# Arriving at Hillwood

Once you arrive at Hillwood, you'll start your shift by following these steps:



### Sign-in on iPad

Record your hours in real time upon arrival and departure using the iPads in the visitor center kitchen or mansion volunteer lounge.





### **Review Volunteer Daily Schedule**

A detailed schedule noting volunteer shift times and locations, reminders for the day's activities, and scheduled groups can be found at the tour desk in the visitor center.



# Recording Hours On-Site

### Sign-in iPads are located:

- Visitor center kitchen
- Mansion volunteer lounge
- Greenhouse breakroom



### **Volunteer Information Center**

Welcome. The Volunteer Information Center is where volunteers check-in and out. If you are ready to check-in or out and you have a volunteer PIN number, enter it here to get started.

If you are interested in becoming a volunteer please ask us about our volunteer opportunities!

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1	2	3		
4	5	6		
7	8	9		
#	0	•		

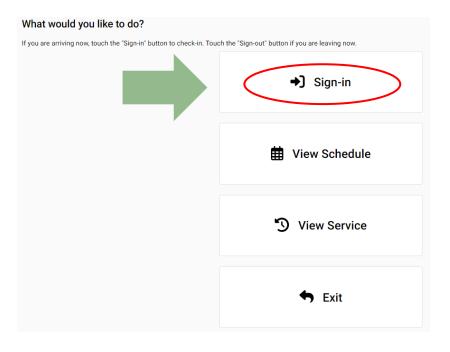
# Sign in for a Shift

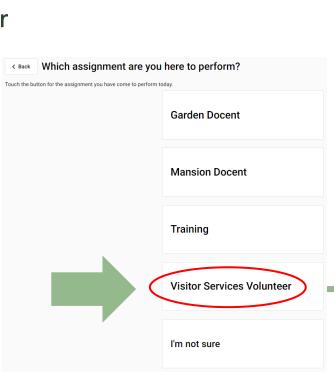
To sign-in for a shift on-site:

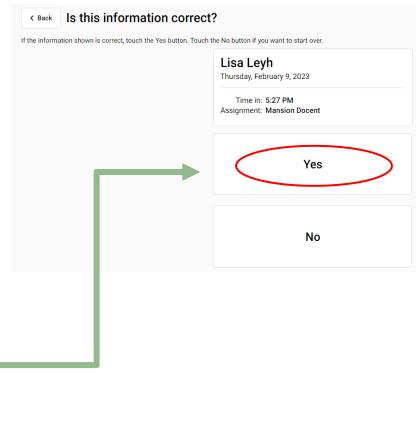
Click the volunteer assignment

Follow the prompts to confirm your

arrival date and time.



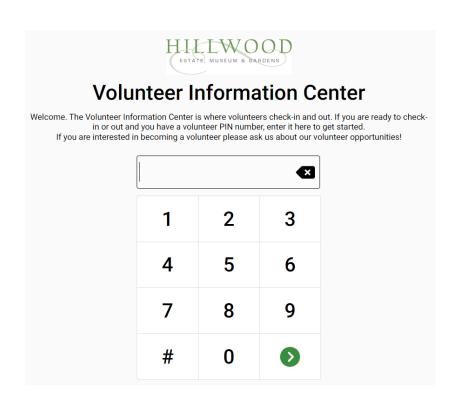


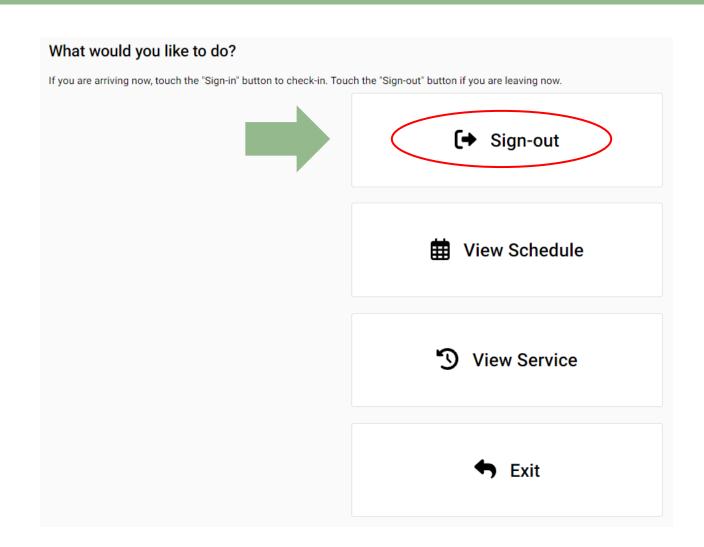


# Sign out for a Shift

### To sign out of a shift on-site:

- Enter your PIN
- □ Select "Sign-out" button





# Day-of Schedule & Resources

To aid with the coordination of the volunteer program, the following resources are available to volunteers while at Hillwood:



- Volunteer daily schedule
- Briefing notes
- □ Groups report

These resources are posted at:



- Visitor center tour desk
- Mansion volunteer lounge
- Mansion coat check

# **Daily Schedule**

- Pre-registered volunteers for the day
- Tickets available to distribute for the docent-led public tours

#### Morning Mansion Tour 11:30 am

A volunteer will greet you at the front door inside of the Mansion

Arrive 5 minutes before your designated tour time.

Please return unused tickets to the Visitor Center.

### noon Mansion Tour

he front door inside of the Mansion

#### ve 5 minutes before

r designated tour time.

se return unused tickets o the Visitor Center.

Laminated tour tickets

☐ Shift assignments for VSVs

#### Hillwood Estate, Museum & Gardens

#### Interpretation Volunteer Daily Schedule Sunday, February 20, 2022

#### Total number of pre-registered visitors for the day: 93

#### Reminders:

- Please see the "Volunteer Briefing Notes" sheet for more details regarding today's activities.
- The tour capacities for the mansion tours are a hard stop and no additional visitors outside of the allotted tickets can be accommodated at this time.

11:30 a.m. tour - 4 docents:		1:30 p	1:30 p.m. tour - 4 docents:			3:30 p.m. tour - 4 docents:		
0 group tickets 32 day-of tickets available		0	0 group tickets				group tickets day-of tickets available	
		32 day-of tickets available			s available			
Shift A	ssignments:	To:	From:	:	Mai	nsion Tours:		
Mansic	Mansion Tours: 11:00 a.m.		3:00 p.m.	p.m.	A- Margaret Simi	ms		
(11:30	& 1:30)				B-	Wilhelmina Irshad		
		<u> </u>			C-	Paul Hildebra	nd	
					D-	Vee Smith		
Mansic	nsion Tours: 3:00 p.m. 5:00 p		o.m.	A-	Eleanor Gease			
(3:30)					B-	Gail Troussoff	Marks	
		<u> </u>			C-	Kris Clark		
			·		D-	Vee Smith		

VISITOR SERVICES VOLUNTEERS				
Shift Assignments:	From:	To:	Tour Desk:	Mansion:
Morning Shift	9:30 a.m.	11:45 a.m.	Julie Mack Natalia Jagannathan	Jane DeCell Karen Breslin
	11:45 a.m.	1:30 p.m.	Jane DeCell Karen Breslin	Julie Mack Natalia Jagannathan
Afternoon Shift	1:00 p.m.	3:00 p.m.	Kiska Williams Suzanne Morgan	Fran Vogel Terry Werner
	3:00 p.m.	5:00 p.m.	Fran Vogel Terry Werner	Kiska Williams Suzanne Morgan

# **Briefing Notes**

- Updates and reminders regarding the volunteer and visitor experience.
- Programs and events
   scheduled for the week.

#### PLEASE DO NOT THROW AWAY UNTIL END OF WEEK - THANK YOU!

#### Volunteer Briefing Notes | March 26-31, 2024

#### **Programs**

#### Gardener's Focus Tour | An Orchid-Filled Greenhouse Wednesday, March 27 (10:30-10:50 a.m. & 12:30-12:50 p.m.)

Explore Hillwood's orchid-filled greenhouse with the experts.

### Lecture: A Passport to *Marjorie Merriweather Post's Paris:* Secrets and Stories from the City of Light Wednesday, March 27 (5:30-8 p.m.)

Delve into the behind-the-scenes stories of Marjorie Merriweather Post's travels to Paris and more with Hillwood's associate curator of textiles, apparel, jewelry and accessories and curator of Marjorie Merriweather's Post Paris, Megan Martinelli.

#### **News and Updates**

#### Opening March 26: Second Floor Gallery: Understanding Post's Legacy

After the recent closure of the Russian Sacred Arts Gallery, Hillwood refreshed the second floor gallery space. The gallery features new displays and a new storyline inspired by Hillwood's new publication, *The Houses and Collections of Marjorie Merriweather Post: The Joy of It.* Now open to the public, *Second Floor Gallery: Understanding Post's Legacy* explores the history of Hillwood's collection amassed by founder Marjorie Post and developed by the museum since its opening to the public on July 11, 1977. Please see the volunteer website for educational resources and join us on Monday, April 1 at 10 a.m. for our virtual volunteer lecture with Deputy Director and Chief Curator Wilfried Zeisler.

#### Merriweather Café: To-go Kiosk and Full-Service Now Open

On March 15, the to-go kiosk and full service in the Merriweather café re-opened. Visitors can enjoy a dining experience at the café Tuesdays through Sundays from 11:30 a.m. to 3:30 p.m.

#### Massage Room Now Open

After its recent closure, Hillwood reopened the massage room to the public.

#### **Visitor Center Restroom Project**

Please excuse our appearance as we refresh our restroom facilities in the visitor center. This renovation is projected to be completed in the spring. In the meantime, restrooms are available in the horticulture offices, located to the

# **Groups Report**

Itinerary for scheduled groups and includes:

- Group name
- Group size
- Itinerary for visit
- Special notes

#### Hillwood Estate, Museum & Gardens

#### **HILL Group Itinerary Report**

Page 1 of 2

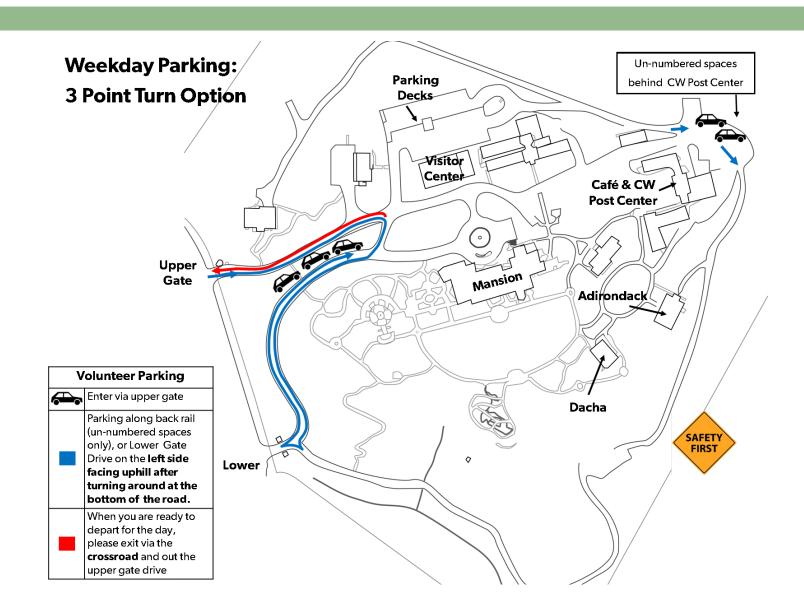
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Event Code: GV20190615 Event Start Date: Event End Date: List No.: (None)

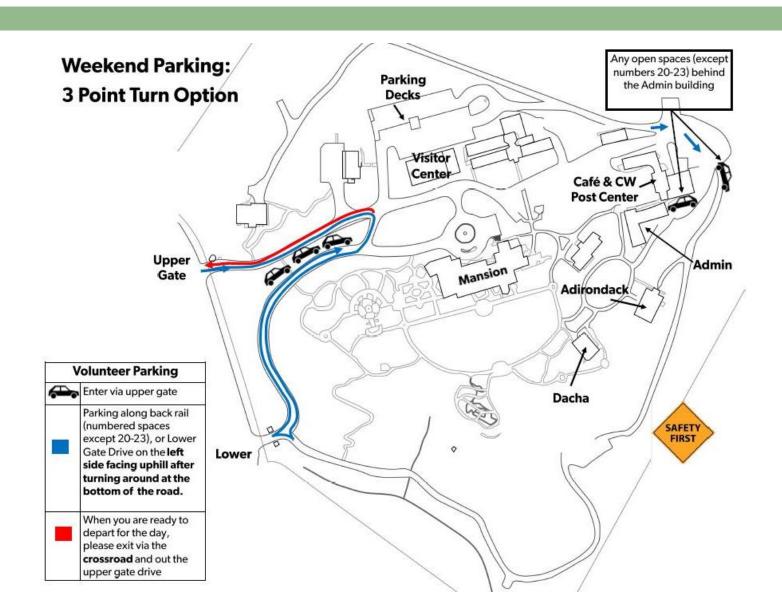
Name	Qty	Ticket Type	Perf Name	Order No.
Arrival Date: 0	6/15/2019			
295150 C	Carlow Unive	ersity	Initiator: Ms. Lachelle Binion	(412) 578-6274
	5	Group (1 Tour)	2019 General Visit	
	5	Total Visitors	Balance: \$75.00	Order No: 216663
		Arrival Time:	11:30 am	
		Cafe Reservation:	12:45 pm	
		Garden Tour Time:	N/A	
		Mansion Tour Time:		
		Program time:	N/A	
		Transportation Type:	Cars	
		Departure Time:	N/A	
		Notes:	pay on arrival	
393974 G	Girl Scout Tr	оор	Initiator: Ms. Jody Al- Saigh	(703) 303-5757
	10	Girl Scout	2019 General Visit	
	20	Girl Scout Adult	2019 General Visit	
	30	Total Visitors	Balance: \$50.00	Order No: 224539
		Arrival Time:	10 am	
		Cafe Reservation:	N/A	
		Garden Tour Time:	N/A	
		Mansion Tour Time:	N/A	

# Parking & Responding to an Incident

# Weekday Parking



# Weekend Parking



# Parking Images

Un-numbered spaces along back railing



Turn around on lower gate drive



Parking on lower gate drive



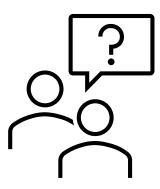


# Responding to an Incident



Please report incidents involving a visitor, fellow volunteer, staff member, or yourself to Security immediately. An incident includes:

- Accidents, such as a trip or fall
- Medical emergencies, including wasp and bee stings
- Suspicious behavior, when safe to do so
- Lost visitor



VSVs can contact security using the following means:

- In-person
- Call control at extension 8524

# **Evacuations or Sheltering in Place**

Your safety and well-being, as well as that of our visitors, are of paramount importance to us at Hillwood. For a swift and organized response during fire or active threat situations, please adhere to these protocols:

**Fire/Evacuation Protocols:** In the event of an actual fire, fire drill, or false alarm, please follow these guidelines based on your location:

- Mansion & Exhibition Spaces: Evacuate to the Lunar Lawn
- Visitor Center and Collections & Research Center: Evacuate to the Merriweather café parking lot, behind the Administration building.

**Active Threat Protocols:** During an active threat event or drill, Hillwood Security will provide you with clear directions. You will be directed to the appropriate location for your safety.

# Questions?





### **Educational Resources**

### **Orientation Resources**

#### Volunteer Handbooks

- Volunteer Handbook
- Code of Ethics Handbook

### Volgistics

- Volgistics User Guide
- Volgistics Link
- Update Hours from Home

#### VSV Guidelines & Procedures

- VSV Guidelines
- Communication Skills
- Welcoming All: Creating an Inclusive Visitor Experience

#### VSV Guidelines & Procedures

- Best Practices for Navigating Visitor Feedback and Concerns
- Responding to an Incident

#### Educational Resources

- Hillwood Resources available for Volunteers
- Further Study List for New Volunteers
- Visitor Bill of Rights
- Interpretative Approaches to Marjorie Post's Biography
- Audio Tour Script (revised January 2024)

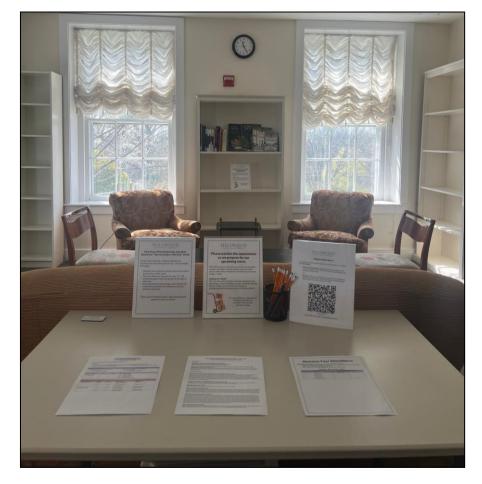


A link to these resources will be emailed.

# Mansion Volunteer Lounge

### **Volunteer Lounge**

- Displays the daily schedule and other day-of materials for volunteers
- Sign-in computer
- Educational resources
- Break area for all volunteers



Current volunteer lounge located on the 2<sup>nd</sup> floor of the mansion

# Opening Soon: New Volunteer Lounge



### **Butler's House**

A new volunteer lounge will be opening in Spring 2024 in the Butler's House, adjacent to the cutting garden. This will serve as a central location for all volunteers to reconnect with one another, recharge during breaks, and access the volunteer library resources.

Until the new lounge is completed, volunteers will continue to utilize the existing volunteer lounge located on the second floor of the mansion until further notice.

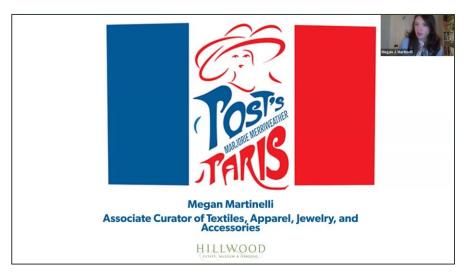
### **Educational Resources**

### **Volunteer Education**

Volunteer business meeting

Curator-led lectures

Horticulture-led lectures and plant ID walks





### Volunteer Newsletter

Hillwood Estate, Museum & Gardens | View in browser



Please enjoy reading this month's volunteer newsletter featuring news and updates from the Hillwood staff.

#### APRIL 2024 SCHEDULE

The April 2024 schedule is now open to all interpretation volunteers in Volgistics, complete with private tours and special events. Please log in to your Volgistics account to schedule your shifts. If you have any changes or questions regarding the volunteer schedule, please continue to contact volunteers@hillwoodmuseum.org. Thank you.

Log into Volgistics

#### SAVE THE DATE: VOLUNTEER APPRECIATION RECEPTION

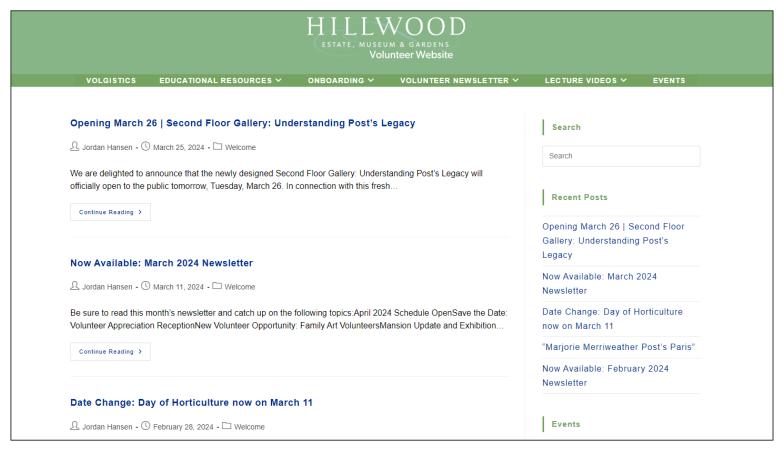
Join your fellow volunteers and Hillwood staff for a spring reception in your honor on **Monday, May 20** from 5-7 p.m. The event will take place in-person under the C.W. Post center tent. An online invitation will be emailed in April. We eagerly look forward to gathering together and celebrating your collective contributions to Hillwood.

A volunteer newsletter is emailed on the 11<sup>th</sup> of each month (when round 3 opens) and includes:

- Articles written by staff
- News, reminders, and updates regarding the visitor experience, Hillwood operations, and the volunteer program
- Links to lecture videos
- And much more!

NEW VOLUNTEER OPPORTUNITY: FAMILY ART VOLUNTEERS

### **Volunteer Website**



- □ News/updates
- Lecture recordings
- Exhibition label text and display information
- Past garden and mansion docent training materials
- □ Helpful links:
  - Volgistics
  - Hillwood's main website
  - Online collection database



volunteer.hillwoodmuseum.org

## **Archives & Special Collections**

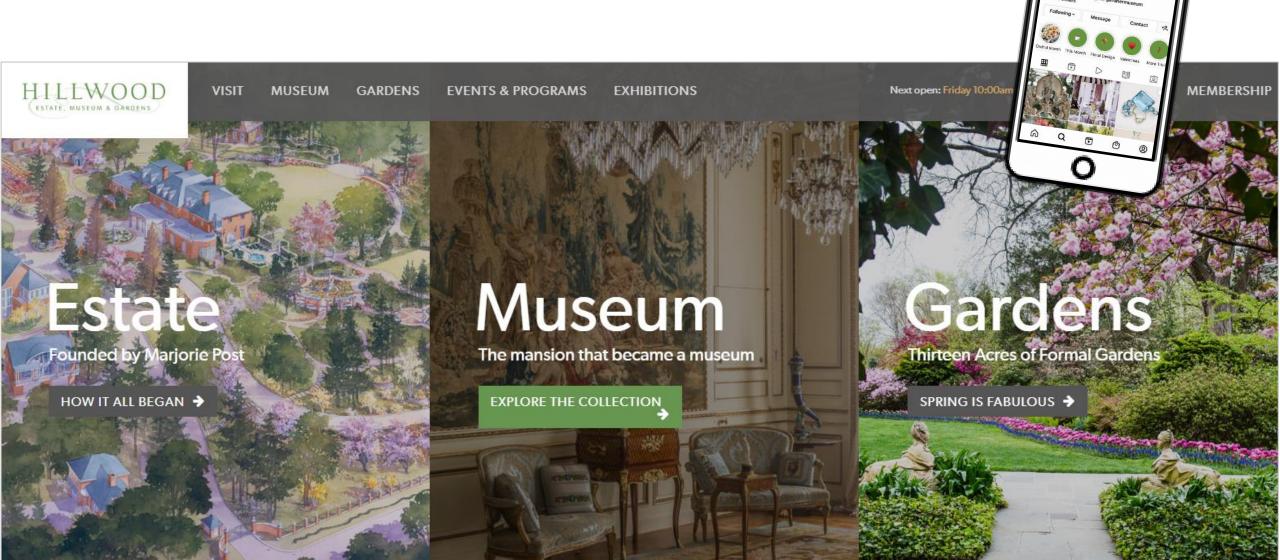


Reading room

### **Collections & Research Center**

- Located below the visitor center parking deck.
- View the library catalog
   at <u>library.hillwoodmuseum.org</u>.
- Hillwood's collections are non-circulating.
- Researchers are invited to call202.243.3953 and make an appointment.

### Follow Us Online!



# Next Steps

### **Mansion Tours**

- The third, and final, phase of your training is to attend a mansion tour this week, from March 27-31.
- □ Tours available this week:
  - 11:30 a.m. & 1:30 p.m., Wednesday-Sunday
  - 3:30 p.m., Friday-Sunday
- If you have not already done so, please email volunteers@hillwoodmuseum.org your availability for mansion tours.



# After Mansion Tours: Next Steps

To begin volunteer service, you will receive an email with the following next steps:

### **Complete Volunteer Acknowledgement Form**

Emailed via DocuSign

### **Log into Volgistics**

- Complete volunteer profile.
- Sign up for shifts in April calendar.
- Email volunteers@hillwoodmuseum.org your first two shift dates.

### **Read/Watch Orientation Resources**

Review volunteer handbook, VSV guidelines, recommended readings, etc.

### **Share Your Feedback**

Please contact volunteers@hillwoodmuseum.org with any insights and take aways from your volunteers shifts.

# Volunteer Opportunity: Family Art Volunteers

- All active volunteers are invited to apply for our Family Art Volunteer (FAV) role.
- FAVs play a key role in facilitating art-making activities for families and adults at our public programs.
- FAVs commit to serving four, four-hour shifts during art workshops. These shifts occur about 10 days a year, on Fridays, Saturdays, and Sundays.



Family Art Volunteers in action!

Deadline is Sunday, March 31.

### **Staff Contacts**



For questions or changes regarding the volunteer schedule or program, please email:

volunteers@hillwoodmuseum.org

### **Lisa Leyh**

Head of Volunteer and Employee Engagement

### **Jordan Hansen**

**Volunteer Programs Coordinator** 

# QUESTIONS?



